# HKEX 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : \_\_\_\_\_\_\_31/01/2017\_

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Easy Repay Finance & Investment Limited
Date Submitted	02/02/2017

I. Movements in Authorised Share Capital

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) Stock code : 8079 Description : Ordinary shares								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	30,000,000,000	<u>HK\$0.01</u>	HK\$300,000,000					
Increase/(decrease)	N/A		<u>N/A</u>					
Balance at close of the month	30,000,000,000	<u>HK\$0.01</u>	HK\$300,000,000					
(2) Stock code : <u>N/A</u> Descri	ption : <u>N</u> /A							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	shares	(State	capital					
Balance at close of preceding month	shares	(State currency)	capital (State currency)					

#### 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	ו <u>N/A</u>	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	n <u>N/A</u>	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (*State* **HK\$300,000,000** *currency*) :

#### II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	220,094,354	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>220,094,354</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (unc	ler Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM	Λ	Aovement durii	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / ) shares (Note 1)						
2. N/A						
( / / ) shares (Note 1)						
-						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)						
, ,		Tota	IA. (Ordina	ry shares)	N/A	
			•	ce shares)		
			•	her class)		
Total funds raised c	luring the mo	oth from everci	•			
of options (State cu			N/A			

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>						
		·		<u> </u>		
( / / )						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
		. <u></u>		·		
Class of shares						
Out a sain tion wais a						
EGM approval date						
(if applicable)						
	( / /	)				
4. N/A						
·						
		· ·				
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	( / /	)				
	,					
		Total B		ary shares) <u>N/A</u>		-
				ice shares) <u>N/A</u>		-
			(U	)ther class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>	_					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
4 NI/A	( / / )					
4. N/A	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			-
				ce shares) <u>N/A</u> ther class) N/A		-
			,0	<u></u>	•	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	_	
	-	
shares (Note 1)		<u> </u>
2. N/A		
	_	
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	_	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

		n Issued Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
			Class of shares issuable (Note 1)						
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		N/A
									<u> </u>
			Class of shares issuable (Note 1)						
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		N1/A
									<u>N/A</u>
			Class of shares issuable (Note 1)						
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				(	/	/	)		
									<u> </u>
			Class of shares issuable (Note 1)						
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				(	/	/	)		N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
		State	issuable (Note 1)	( / /	)		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
							<u> </u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		<b>N</b> 1/4
							<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(222				<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment ( / / date : (dd/mm/yyyy)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	<u>N/A</u>
10	Other	At price State	Class of sharesissuable (Note 1)		
	(Please specify)	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)		
			EGM approval date: ( / / (dd/mm/yyyy)		<u>N/A</u>
			Total E. (Ordin shar (Preference shar (Other cla	es) <u>N/A</u> es) <u>N/A</u>	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any)	:
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Submitted by: <u>To Chi</u> .
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.